

**Securities Board of Nepal  
Regulation Department**  
**List of applications for Initial Public Offering (IPO)**  
**Fiscal Year 2081/82**

**As on 2082.02.09**

**Commercial Banks**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
<b>Total</b>			-	-					

**Development Banks**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Salapa Bikas Bank Limited	IPO	1,723,880	172,388,000	Muktinath Capital Limited	2082/01/23			
<b>Total</b>			<b>1,723,880</b>	<b>172,388,000</b>					

**Finance**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
<b>Total</b>			-	-					

**Hotels and Tourism**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Reply received on 2080/09/05
2	Bandipur Cable Car and Tourism Ltd (For local and General Public)	IPO	3,060,000	306,000,000	Nepal SBI Merchant Banking Limited	2081/02/22	2081/11/19	2081/12/05	Additional document received on 2082/01/22
3	Akama Hotel Limited (For General Public @50)	IPO	4,500,000	225,000,000	Sanima Capital Limited	2081/03/26			
4	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
5	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
<b>Total</b>			<b>25,320,000</b>	<b>2,307,000,000</b>					

**Hydropower**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Daramkhola Hydro Energy Ltd. (For Local and General Public)	IPO	3,950,000.00	395,000,000.00	Laxmi Capital Market Ltd.	2080/05/05	2080/08/12 2082/01/28	2080/09/18 2081/12/15	Comment sent for additional updates on 2082/01/28
2	Bhujung Hydropower Limited (For Local and General Public)	IPO	1,455,000.00	145,500,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Reply received on 2080/07/03
3	Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000.00	280,000,000.00	Muktinath Capital Limited	2080/06/10	2082/02/08		Letter sent on 2082.02.08 for additional documents
4	Mabiliung Energy Limited (For Local and General Public)	IPO	1,890,530.00	189,053,000.00	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	2080/09/17	Updates received on 2081/12/10
5	Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000.00	2,000,000,000.00	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Reply received on 2080/08/19
6	Taksar Pikhua Khola Hydropower Limited (For Local and General Public)	IPO	4,230,668.00	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Reply received on 2080/09/17
7	Ridge Line Energy Ltd. (For Local and General Public)	IPO	5,804,201.00	580,420,100.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Reply received on 2081/02/20
8	Kalinchowk Hydropower Ltd. (For local and General Public)	IPO	750,000.00	75,000,000.00	RBB Merchant Banking Ltd.	2080/10/22			Updates on networth received on 2081/11/18
9	Him River Power Ltd. (For local and General Public)	IPO	1,330,000.00	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regarding updates on Networth
10	Lower Erkhua Hydropower Company Ltd. (For local and General Public)	IPO	2,805,750.00	280,575,000.00	Muktinath Capital Limited	2080/11/11			Letter sent on 2081.11.09 regarding updates on Networth
11	Bungal Hydro Limited (For local and General Public)	IPO	2,905,000.00	290,500,000.00	Himalayan Capital Limited	2080/12/06	2081/11/19	2081/11/28	
12	Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000.00	490,000,000.00	Sanima Capital Limited	2080/12/06			Updates received 2081/10/11

13	Sanigad Hydro Limited (For local and General Public)	IPO	8,550,000.00	855,000,000.00	LS Capital Limited	2080/12/06			Updates received 2081/10/21
14	Apex Makalu Hydropower Limited	IPO	2,400,000.00	240,000,000.00	Sanima Capital Limited	2080/12/18			Letter sent on 2082.01.15 regarding updates on Networth
15	Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000.00	141,000,000.00	Himalayan Capital Limited	2080/12/20			Letter sent on 2082.01.15 regarding updates on Networth
16	Gaurishankar Power Development Limited (For local and General Public)	IPO	2,400,000.00	240,000,000.00	Nabil Investment Banking Ltd.	2080/12/21			Letter sent on 2082.01.15 regarding updates on Networth
17	Shikhar Power Development Ltd. (For local and General Public)	IPO	2,160,000.00	216,000,000.00	Global IME Capital Ltd.	2080/12/30			Letter sent on 2082.01.15 regarding updates on Networth
18	Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784.00	3,036,078,400.00	NMB Capital Limited	2081/01/18			Letter sent on 2082.01.15 regarding updates on Networth
19	Super Khudi Hydropower Limited (For local and General Public)	IPO	7,595,000.00	759,500,000.00	Global IME Capital Ltd.	2081/01/30			Letter sent on 2082.01.15 regarding updates on Networth
20	Mount Everest Power Development Limited (For local and General Public)	IPO	2,580,000.00	258,000,000.00	NIMB Ace Capital Limited	2081/02/06			Updates on networth received on 2082/01/30
21	Aasutosh Energy Limited (For Local and General Public)	IPO	1,200,000.00	120,000,000.00	NMB Capital Limited	2081/02/21			Updates on networth received on 2082/01/19
22	Hilton Hydro Energy Limited (For local and General Public)	IPO	1,375,000.00	137,500,000.00	Sanima Capital Limited	2081/02/24			Updates on networth received on 2082/01/19
23	Snow Rivers Limited (For local and General Public)	IPO	1,625,000.00	162,500,000.00	Sanima Capital Limited	2081/02/24			Updates on networth received on 2082/01/19
24	Suryakunda Hydro Electric Limited (For Local and General Public)	IPO	1,379,350.00	137,935,000.00	Kumari Capital Limited	2081/03/04			Letter sent on 2082.01.15 regarding updates on Networth
25	Madame Khola Hydropower Limited Nilgiri Khola Hydropower Company	IPO	3,250,000.00	325,000,000.00	Muktinath Capital Limited	2081/04/13			
26	Limited (For Local and General Public)	IPO	4,320,000.00	432,000,000.00	Prabhu Capital Limited	2081/04/22			
27	Peoples Energy Limited (For Local and General Public)	IPO	6,600,000.00	660,000,000.00	Sanima Capital Limited	2081/04/23			
28	Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000.00	160,000,000.00	RBB Merchant Banking Ltd.	2081/07/04			
29	Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000.00	591,500,000.00	Citizens Capital Limited	2081/08/05			
30	Century Energy Limited (For Local and General Public along with premium@275.11)	IPO	300,000.00	82,533,000.00	NIMB Ace Capital Limited	2081/08/14			
31	Habitat Power Company Limited (For Local and General Public)	IPO	1,100,000.00	110,000,000.00	Muktinath Capital Limited	2081/08/21			
32	Numbur Himalaya Hydropower Limited (For Local and General Public along with premium@218)	IPO	3,006,202.00	655,352,036.00	LS Capital Limited	2081/09/07			
33	United Mewa Khola Hydropower Limited	IPO	12,300,000.00	1,230,000,000.00	Citizens Capital Limited	2081/09/11			
34	Aarati Power Company Limited	IPO	3,600,000.00	360,000,000.00	Global IME Capital Ltd.	2081/11/09			
35	Mewa Developers Limited	IPO	11,200,000.00	1,120,000,000.00	Himalayan Capital Limited	2081/11/09			
36	Myagdi Hydropower Limited	IPO	4,745,000.00	474,500,000.00	NMB Capital Limited	2081/12/27			
37	Orbit Energy Limited	IPO	5,000,000.00	500,000,000.00	Kumari Capital Limited	2081/01/22			
<b>Total</b>			<b>178,792,485</b>	<b>18,286,513,336</b>					

### Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25	2082/01/24		
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500	NMB Capital Limited	2080/12/04			Updates received on 2081.12.31 regarding an increase in the issue size to 20% of the capital
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29			
<b>Total</b>			<b>16,550,375</b>	<b>2,931,037,500</b>					

### Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
<b>Total</b>									



Total

Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. ( HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Jhapa Energy Limited (For local and General Public)	IPO	950,475	95,047,500	Himalayan Capital Limited	2081/02/30	2082/01/24		
7	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
8	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			
10	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			
	<b>Total</b>		<b>27,490,529</b>	<b>3,421,252,900</b>					
	<b>Total IPO Issue Size</b>		<b>368,179,401</b>	<b>52,426,613,232</b>					